Vision 2004 Village of Key Biscayne

FIU's Metropolitan Center



Survey of 407 Village Residents

Ethnic Breakdown

- 57.7% Hispanic
- 32% Non-Latin White
- 9.3% Others

Voters

- 35.6% Voted in Last Village Election
- 64.4% Did not Vote In Last Election

Survey of 407 Village Residents

Residence

- 30% Single Family
- 70% Multi-Family
- 17.6% Part-Time Residents
- 82.4% Full-Time Residents

Poll Findings:

- Quality of Life
- Village Image
- Public Safety
- Growth
- Future Direction
- Recommendation

Quality of Life

- An overwhelming number of Key Biscayne Residents (78.8%) thinks the Village is headed in the right direction.
- Similarly, 70.7% of the Village residents rate the quality of life as excellent while 28.2% rate it as satisfactory.
- Thus, 98.9% rate life on Key Biscayne as either excellent or satisfactory.

"Right Direction" Comparison

| | Key Biscayne | Coral Gables | Doral | Miami |
|--------------------|-----------------|-----------------|-------|-------|
| Right Direction | 78.8 | 70.0 | 68.4 | 38.3 |
| Wrong Direction | 9.1 | 11.5 | 10.3 | 37.3 |
| No Opinion | 12.1 | 18.5 | 21.3 | 24.4 |

Image of Key Biscayne

- Only 13.3% view Key Biscayne as a resort.
- The rest describe it as either a small upscale community (38.5%) or as a former paradise (40%).
- When asked what is the biggest problem facing Key Biscayne, an astonishing 47% answered "none."

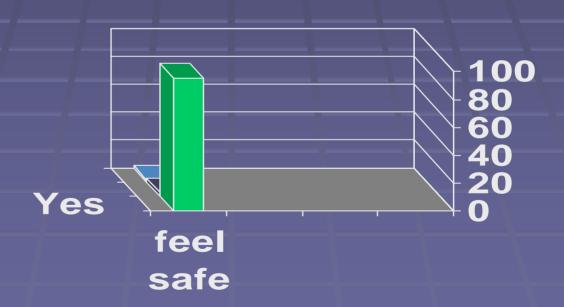
"Most Important Problem" Comparison; Persons Answering "None"

| | Key Biscayne | Coral Gables | Doral | Miami |
|--------|-----------------|-----------------|-------|-------|
| "None" | 47.0 | 23.0 | 12.8 | 5.5 |

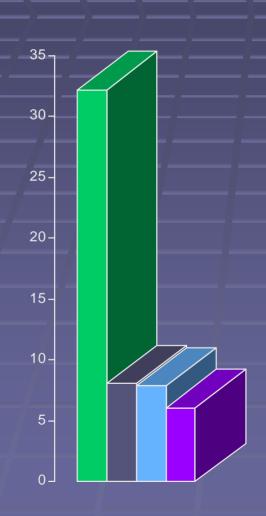
Public Safety

Do You feel Safe?

Yes □ no ■ no opinion



Biggest Advantage of living in Key Biscayne





Public Safety

- Public safety is one of the key reasons people rate the quality of life in the village so high.
- 95.6% of the residents feel safe in Key Biscayne and feel it is safe to take walks at night.
- 53.6% believe police protection is better after the village incorporated. Only 2.5% thought it was better under the County.

Growth

- Residents want to slow down growth.
- While only 31.2% think the Village should "go back," 56.9% agreed with the statement that Key Biscayne is growing too fast and needs to slow down.
- Moreover, 72.5% of the residents would support measures to restrict construction on the island.

Growth: Support for Facilities

- 71.9% thought that building the fire station was a good idea.
- 68.7% of the residents thought that building the city hall was a good idea.
- 65.9% of the residents thought that building the community center was a good idea.
- 39.8% of the residents thought the buildings were too big.

Future Direction: Sewers

- Residents are uninformed, but view building sewers as a priority.
- 32.7% of the residents said sewers was their number one priority.
- 43.1% of the residents do not know if they are on sewer or septic.
- There seemed to be very little opposition to using taxpayers monies to pay for some of the conversion cost from septic to sewer.

Future Direction: Sewers

- 16.7% of the septic tank owners were willing to pay part of the cost of conversion compared to 9.6% who were unwilling to pay anything. 72.6% had no opinion.
- 46% of the residents on sewers were willing to use taxpayer funds to pay for all or part of the conversion for septic tank owners, compared to only 10.4% who do not want to use any tax dollars for conversion. 43.7% had no opinion.

Priorities



New Direction: Beautification

- 70.9% would support a plan to beautify public spaces in Key Biscayne
- 13.2% of the respondents cited beautification as their number one priority.
- 21.6% placed it as the second priority.

Future Direction: Beautification

- 63% of the residents want a unique style
- Only 6.1% like the status quo
- Only 13% would support a Key West Style
- A Coral Gables style is only supported by 8.1% of the respondents.

Future Direction: Playing Fields

- 56% support a proposal to increase playing fields in Key Biscayne.
- 24% are opposed.
- Increasing playing fields is the number one priority of 15.8% of the residents.
- Increasing playing fields is the second priority of 21.1% of the residents.

New Direction: Overall

- Only 17.6% of the residents are willing to pay for these priorities with new taxes.
- Sewer is clearly the number one priority although people are uninformed.
- Beautification is the most uncontroversial.
- Playing fields are also popular but not as universally accepted as beautification.
- There are deep divisions about charter schools.

Recommendations

- Emphasize the village's high quality of life.
- Emphasize your success as a village.
- Run an educational campaign on Sewers.
- Present options for beautification.
- Present options for playing fields and parks.
- Charter school are very controversial.